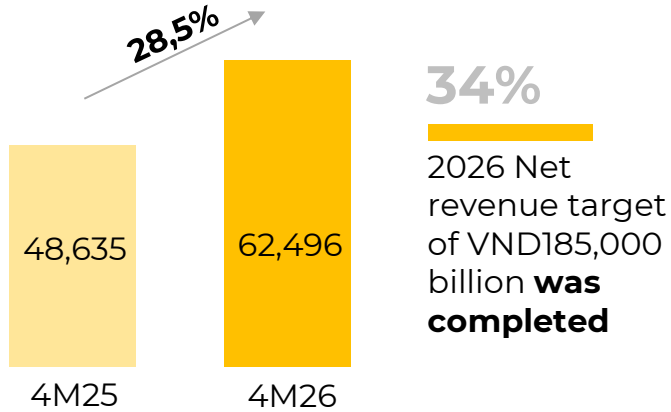
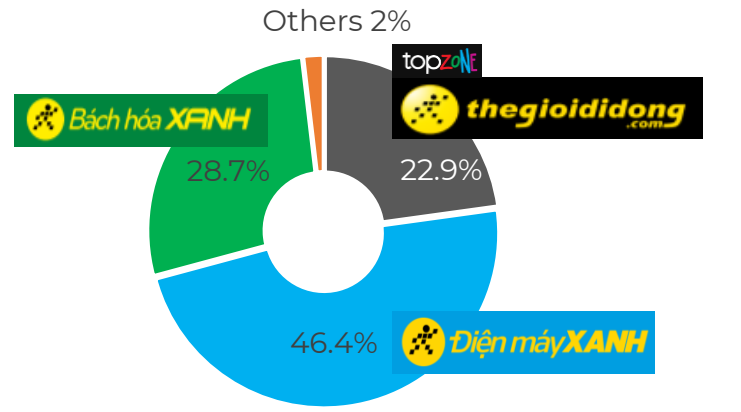




Net revenue (VND billion)



Revenue breakdown



Store network



THE GIOI DI DONG

1,012 stores, including Topzone



DIEN MAY XANH

2,005 stores



BACH HOA XANH

2,962 stores



AN KHANG

423 stores



AVA KIDS

95 stores



ERABLUE (JV in Indonesia)

222 stores

Dien May Xanh Investment JSC (TGDD, DMX, Topzone, Erablue and DMX Technician):

The Company posted VND 43.3* trillion in revenue for 4M2026 (online channel accounted for 6%), up nearly 33% YoY. Growth was broad-based across all chains and key product categories, mainly driven by 33% SSSG. Key growth pillars included:

- 1. Quality-driven growth:** All chains in Vietnam delivered double-digit revenue growth despite no new store openings, with TopZone posting the strongest performance driven by 60% YoY growth in Apple product sales. Key product categories recorded 15%–60% YoY growth.
- 2. Consumer finance & utility services:** Revenue from financed sales grew 48% YoY, with financed sales contributing 38% of total revenue. Total GMV from utility payments and agent banking services reached VND 37 trillion from 25 million transactions.
- 3. DMX Technician:** Revenue grew 60% YoY, with revenue from external clients accounting for 12%.
- 4. Super App:** Revenue reached nearly VND 2.5 trillion, accounting for 6% of DMX's revenue, with 58 million visits.
- 5. EraBlue (Indonesia):** Erablue posted IDR 1,227 billion in revenue, nearly doubling YoY, with 41 new stores opened in 4M2026 and achieving 20% SSSG.

*Excluding intercompany transactions, for more details, please visit: <https://www.dmx.vn/eng>



BHX:

- ❑ In 4M2026, BHX recorded revenue of nearly VND 18 trillion, up 20% YoY, mainly driven by growth in the fresh food and FMCG categories.
- ❑ By store cohort:
 - ✓ Opened in 2026: BHX opened 403 stores during the first four months of 2026. Despite including stores that only commenced operations in April 2026, this cohort still achieved positive total direct store-level operating profit.
 - ✓ Opened in 2025: This cohort continued to maintain positive store-level profitability, after fully accounting for logistics costs.
 - ✓ Opened in 2024 or earlier: Stores in this cohort continued to maintain operational efficiency through ongoing cost optimization initiatives.

Other chains:

- ❑ An Khang posted 20% YoY revenue growth in 4M26. The chain continued improving operational efficiency while working toward contributing profits to the Group.
- ❑ AvaKids continued delivering positive revenue growth in the first four months of 2026 compared to the same period last year.

DISCLAIMERS:

- *The information in this report has been collected from various sources and has not been audited, with no guarantee of completeness or absolute accuracy.*
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