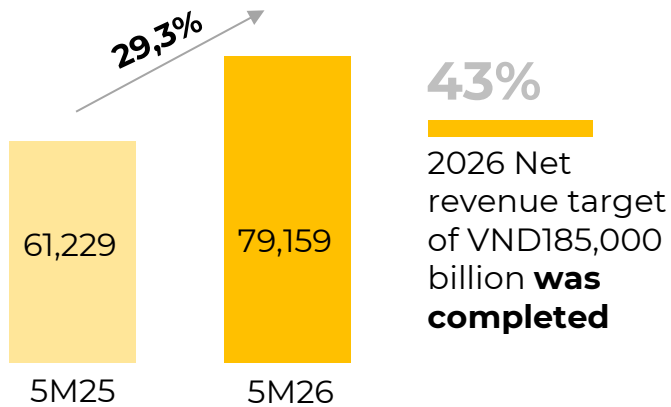
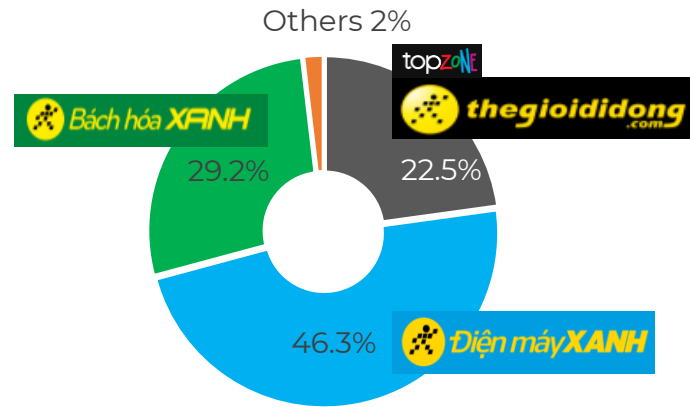


Net revenue (VND billion)



Revenue breakdown



Store network



THE GIOI DI DONG

1,012 stores, including Topzone



DIEN MAY XANH

2,004 stores



BACH HOA XANH

3,051 stores



AN KHANG

416 stores



AVA KIDS

95 stores



ERABLUE (JV in Indonesia)

245 stores

Dien May Xanh Investment JSC (TGDD, DMX, Topzone, Erablue and DMX Technician):

The Company posted VND 54.5* trillion in revenue for 5M2026, up 33% YoY. Growth was broad-based across all chains and key product categories, mainly driven by 33% SSSG. Key growth pillars included:

- 1. Quality-driven growth:** All chains in Vietnam delivered double-digit revenue growth despite no new store openings, with TopZone posting the strongest performance driven by 55% YoY growth in Apple product sales. Key product categories recorded 15%–55% YoY growth with air conditioners accelerating further on summer seasonal demand.
- 2. Consumer finance & utility services:** Revenue from financed sales grew 49% YoY, with financed sales contributing 39% of total revenue. Total GMV from utility payments and agent banking services reached VND 46 trillion from 31 million transactions.
- 3. DMX Technician:** Revenue grew 49% YoY, with revenue from external clients accounting for 11%.
- 4. Super App & Online:** Revenue from Super App and online channels reached over VND 6 trillion, accounting for 11% of DMX's revenue, with 18.7 million Super App members (adding 1 million new members YTD).
- 5. EraBlue (Indonesia):** Erablue posted IDR 1,560 billion in revenue, grew 93% YoY, with 64 new stores opened in 5M2026 and achieving 19% SSSG.

*Excluding intercompany transactions, for more details, please visit: <https://www.dmx.vn/eng>

BHX:

- ❑ In the first five months of 2026, BHX recorded revenue of over VND 23 trillion, up 22.5% YoY, mainly driven by growth in its two key categories: fresh food and FMCG.
- ❑ By store cohort:
 - ✓ Opened in 2026: BHX opened 532 stores during the first five months of 2026. This cohort achieved positive total direct store-level operating profit and was able to offset a portion of logistics costs.
 - ✓ Opened in 2025: This cohort continued to maintain positive store-level profitability, after fully accounting for logistics costs.
 - ✓ Opened in 2024 or earlier: Stores in this cohort continued improving operational efficiency through ongoing cost optimization initiatives.

Other chains:

- ❑ An Khang posted nearly 21% YoY revenue growth in the first five months of 2026. The chain continued improving operational efficiency while working toward contributing profits to the Group.
- ❑ AvaKids continued delivering positive revenue growth in the first five months of 2026 compared to the same period last year.

DISCLAIMERS:

- *The information in this report has been collected from various sources and has not been audited, with no guarantee of completeness or absolute accuracy.*
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